## Edit Profile in the Claims Communication Portal

Impacted Parties	•	All Defense firm users of Claim Communication Portal.
Impacted Roles	•	Any Defense firm representative that has an approved and activated Claim Communication Portal account.
Overview	•	I need to update my personal information, change my password, or update forgotten password question in the Claims Communication Portal.

**Before You Begin:** It is assumed that the user has an active account on the Claim Communications Portal and has logged into the portal. Please refer to job aids for Requesting an Account, Logging in / Logging Off Claim Communication Portal for instructions on how to complete these activities. *Recommended browsers are Chrome, Microsoft Edge, Safari and Firefox (IE is not compatible).* 

## **Step 1: Edit Profile in Account Settings**

1. Select "Account Settings".

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	Submit Claim Docum	nents
1. Enter claim case details	2. Select document(s) to upload	3. Submit the documents
I don't have a Case Number  MedPro Case Number	Drag files here or Choose from folder	No Results Found
Claim Consultant		SUBMIT FILE(S)
Defendant / Insured Name *		
First Name Last Name		
Narrative •		

- 2. You may be prompted to re-enter your password and/or re-authenticate.
- 3. To edit personal information, select the "Edit" button.



4. If you desire to update your personal information you can add first and last name, primary and secondary email, and mobile phone. Select "Save" to save changes (you cannot change your Okta username).

First name	Steve	
Last name	Webb	
Okta username	TestQA11	
Primary email	abc@test.com	
Primary email Secondary email	abc@test.com	

5. If you desire to change your password, follow the password requirement listed. Enter your current password, new password, and confirm new password. Select "Change Password" to save new password. NOTE: Passwords do not expire however it is recommended that you periodically manually change your password for enhanced security.

Change Password	
<ul> <li>Password requirements:</li> <li>At least 12 characters</li> <li>A lowercase letter</li> <li>An uppercase letter</li> <li>A number</li> <li>A symbol</li> <li>No parts of your username</li> </ul>	
Current password	
Confirm new password	

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6. If you desire to update your "Forgotten Password Question" select "Edit".



7. Follow tips for choosing a good security question, select your security question from the drop-down options, and enter your answer. Select "Save" to save your question and answer.

Forgotten Password Question	Cancel
Select a forgotten password question so you can reset your password in case have trouble signing in to your Okta account.	e you
<ul> <li>Tips for choosing a good security question:</li> <li>Don't pick a question that someone could easily guess or find out the answer to by looking at your resume or social networking profile.</li> <li>Pick a question with an answer that is easy for you to remember.</li> <li>Don't write your security question down on a piece of paper where some could find it.</li> </ul>	eone
Ouestion Who is your favorite sports player? Answer	~
Si	ave

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 If you desire to add a phone number to receive a text message for forgotten password, select "Add Phone Number." Select "Country" and add "Phone number." Select "Send Code." Retrieve and enter password. Select "Verify."

Okta can send you a te you don't have access	t message with a recovery code. This feature is useful when o your email.
	🖋 Add Phone Number
Forgot Password Te	t Messane X
Enter the phone number verify that it works.	you'll use to receive codes via text message, then click Send Code to
Country Phone number	United States Select the country where your phone is registered. Enter your number the way you normally dial it. Do not add your country code prefix.
	Send Code
Me	Steve Webb
Please verify you Password	password
Verify	<b>_</b>